

**WSC ADVISORY #2025-009**  
**PLAN VALIDATION RULE ADDITIONAL GUIDANCE**

**EFFECTIVE DATE: JULY 02, 2025**

As indicated in the previously released [WSC Advisory #2024-008](#), updates to Plan Validation (PV) rules have been deployed to iConnect and the functionality is working per specified requirements. This advisory provides additional guidance to help Qualified Organizations and WSCs ensure that all plans meet requirements.

Section 393.0662(1)(d), Florida Statutes requires that “A client’s annual expenditures for home and community-based Medicaid waiver services may not exceed the limits of his or her iBudget.” To ensure compliance with these requirements, APD worked closely with the iConnect vendor for an enhancement designed to limit cost plans from being saved or approved if the total service plan amount exceeded the client’s budget, as well as other PV rule changes.

Please refer to the [Plan Validation Errors Job Aid](#) for information on how to address specific plans that are out of compliance resulting in PV rule failures. It is critical that the training materials available in [Chapter 11 of the Case Management Training Manual](#) are followed appropriately when validating a plan.

If there are questions or issues related to the PV rule process or additional questions related to PV failure messages, please reach out directly to your [Regional Waiver Liaison](#) in lieu of submitting an APD Service Desk ticket. If the Regional Waiver Liaison is unable to resolve the validation failure after reviewing, they will submit an APD Support Desk ticket requesting support.

APD continues to appreciate the commitment from its partners, providers, and stakeholders to serve the disability community in Florida.